

**Club Allocation of Rotary Foundation District Designated Funds (DDF)**

**Spending Plan for 2019-20 Rotary Year**

Club: \_\_\_\_\_ Allocation of DDF: \$ \_\_\_\_\_

(Note: Total of A and B below cannot exceed this amount. Please read instruction page before completing this form.)

A. Amount to be used for a Club Grant(s): \$ \_\_\_\_\_

Note 1: If 50% or more of the allocation is used for a global grant(s), then the club is guaranteed its club grant amount or amounts if more than one club grant is undertaken.

Note 2: Rotary Foundation funds used for a club grant must be matched by the club.

Note 3: A club that designates more than 50% of its allocation to a club grant may have that amount reduced if district total exceeds Rotary Foundation requirements. If that happens, the reduction will be allocated to the club for global grants. If club does not have a specific project in mind, it may list "Return to Grants Committee" in Section B.

B. Amount to be used for a Global Grant: \$ \_\_\_\_\_

Is it promised to a specific project: \_\_\_\_\_

In this project, are you the lead club? \_\_\_\_\_ or a partner club? \_\_\_\_\_

\_\_\_\_\_ Funds to be designated at a later date, but no later than January 14, 2020.

\_\_\_\_\_ Funds returned to Grants Committee for distribution to global grants.

Please return this form to District Grants Chair Dave Mantooth by Tuesday, June 18, 2019 with club grant application. If this form is not turned in, club allocation will be designated for global grants.

Mail to 1716 Concord Ct., Escalon CA 95320 or e-mail to [davemantooth@gmail.com](mailto:davemantooth@gmail.com).

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President

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President-elect

## Directions for completing the Spending Plan for 2019-20 Rotary Year

The club allocation of District Designated Funds provided to D5220 Rotary Clubs is based on the giving of that club to the Rotary Foundation Annual Fund over the past 2 ½ years.

The club can decide how to utilize the funding for either club grants or global grants. Club grants can be used for humanitarian purposes either locally or internationally. They require the club to submit an application to the district for approval and to at least match the Rotary Foundation allocation. These grants become part of a single grant submitted by the district for approval at the Rotary Foundation level. Club grants have been utilized by clubs in our district for a number of years.

The Rotary Foundation places an overall limit of how much of the District Designated Funds can be utilized in club grants. That is why we are asking for your club to submit the amount of funding it would like to use in a club grant or grants. If the total amount submitted exceeds 50% of the total funds provided to the district, club amounts will be reduced by a proportionate amount to reach the requirement. However, clubs that commit 50% or more of their allocation on the attached form to a global grant or grants will be guaranteed their requested club grant amount.

Clubs will submit the spending plan with its Club Grant application(s). Should the total of club grant requests exceed the Rotary Foundation requirement, those clubs that did not designate at least 50% of funds to global grants will have their club grant request reduced. Changes will be made on their club grant application and the club will be notified. If a club has its club grant request reduced, the amount reduced from the original request can then be used by the club in a global grant of the club's choosing or designated (on the Spending Plan) to the Grants Committee for dispersal to a district global grant.

Clubs can also utilize this funding for a Global Grant, either as a lead club or as a partner club. Global Grants can only be done internationally, have a number of detailed requirements, and are submitted directly to the Rotary Foundation for approval and matching of funds. Clubs pursuing a Global Grant will need to get Rotary Foundation allocations and/or cash contributions from D5220 clubs or individuals or clubs and individuals outside the district. In an approved grant, DDF allocations are matched dollar for dollar by the Rotary Foundation and cash contributions are matched 50 cents to the dollar. Note that, at the time of submission of the Spending Plan, a club may not know what global grant it would like to support; this can be done at a later date but must be done before January 14, 2020.