

Grants Bulletin

February, 2021

Calendar of Events Related to Grants

February 13-20	Pre-PETS Training
March 5	Club Grant Final Reports Due
March 5-7	PETS Training
March 9	Grants Committee Meeting
March 20	Foundation Dinner in Modesto
March 31	Deadline for Presidents-elect to complete Grants Qualification Training
TBD	ZOOM Grants Session and Project Fair
May 11	Grants Committee Meeting
June 11	Club Spending Plans and Club Grant Applications Due

Club Grant Final Reports Due by March 5

Clubs are reminded that final reports with expense receipts for all club grants are due by March 5. Clubs who do not submit a final report will lose the funding listed on their Club Grant Application. So far, final reports have been received and approved for the following clubs: Angels-Murphys, Atwater, Ceres, Escalon Sunrise, Groveland, Lathrop Sunrise, Manteca Morning, Mariposa Yosemite, Merced, Modesto, North Stockton (2 of 3), Oakdale, Oakhurst Sierra, Sonora, Sonora 49er, Stockton, and Turlock Sunrise.

Clubs are reminded that if they feel that their club grant may be hampered because of COVID-19 restrictions, they need to contact Grants Chair Dave Mantooth as soon as possible to determine if there are possible alternatives. If you find yourself in this situation, please do not wait until the March 5 deadline to submit the Club Grant Final Report.

Upcoming Grants Training for Presidents-Elect/Qualification Training

Presidents-elect will receive some grants training as part of their two-day Pre-PETS sessions on February 13-20. As part of the session on the 20th, each President-elect will receive his/her club's Rotary Foundation allocation for 2021-22 plus copies of the 2021-22 Club Grant Application and Club Spending Plan. Later this spring, there will be a ZOOM session related to filling out those documents plus a Zoom session Project Fair highlighting global grants led by D5220 clubs seeking financial help to carry out the projects.

Each year, clubs must ensure that they remain qualified to receive Rotary Foundation funds. Qualification means that at least three club members have completed Qualification Training (3 online modules), including the President-elect. As of this Bulletin and based on the President-elect listed in the DaC-DB database, the following clubs are qualified: Angels-Murphys, Atwater, Central Stockton, Ceres, Galt Sunrise, Groveland, Madera Sunrise, Manteca Morning, Mariposa Yosemite, Merced Sunrise, Modesto, Modesto Gateway, North Stockton, Oakhurst Sunrise, Sonora, Sonora Sunrise, Stockton, Stockton Pacific, and Tracy Sunrise.

Club Spending Plans and Club Grant Applications will be due no later than June 11

Although it seems like a long way off, clubs are reminded to be thinking about grants projects for the 2021-22 Rotary, including club grants (local and international) and global grants. Each club does this process differently, but it is important to involve current and incoming club officers—one group which will be responsible for submitting the Club Spending Plan and Club Grant applications and the other responsible for carrying out the projects during 2021-22.

Both documents will be due no later than June 11. One major change from previous years—clubs that do not submit a Club Spending Plan will lose their Rotary Foundation funding.

Club allocations will be given to Presidents-elect at the Pre-PETS session on February 20. Those allocations are based on the club's giving to the Rotary Foundation over the past 2 ½ years. Those amounts will be posted as part of a future Grants Bulletin for all D5220 Rotarians. In their Spending Plan, each club will be asked to allocate their funds to either club grants or global grants or a combination.

Clubs Interested in Pursuing Global Grants in the Upcoming Rotary Year

Clubs that are interested in doing a global grant during the 2021-22 Rotary year are encouraged to start the process now. Once you have an idea of what you hope to do, it is important to contact Grants Committee Chair Dave Mantooth at davemantooth@gmail.com or 209 838-7810 to determine if the project will meet Rotary Foundation guidelines and the steps you need to be pursuing to write a grant that will meet Rotary Foundation standards. Global grants have become more detailed and complicated, but definitely doable, and it is important for clubs and individuals to learn all that is needed to be successful.

There is special funding available for global projects dealing with the area of Water, Sanitation and Hygiene. There will be two \$14,000 grants awarded from the Tom Applegate Endowment Fund at the May 11 Grants Committee meeting.

At the present time, we have the following potential projects that will be seeking supporting funds from district clubs:

- Salida Rotary microcredit project in Mexico
- Oakdale project in Mongolia to support education of disabled students
- Stockton project in El Salvador related to COVID-19 support
- Central Stockton project in the Philippines related to improving education services for students

- Modesto project in Nigeria to provide neonatal training and services—additional funding needed for project to move forward

In the next Grants Bulletin that will come out in Mid-March, a summary will be provided of all global grant projects moving forward. In addition, we expect to hold a Zoom session with a Project Fair in which all lead clubs will be able to present their projects in detail to D5220 Rotarians. Clubs will be able to allocate all or part of their Rotary Foundation allocation in their Spending Plan to be submitted June 11. In addition, many district clubs have carryover funds that can only be allocated to global grants. In addition, clubs—individuals—outside agencies can make cash contributions to global grant projects.

Relief Projects Seeking Help

Currently, there are two relief efforts underway for projects in Nicaragua and the Philippines. Interested clubs or Rotarians can make contributions for either of them through the D5220 Disaster Relief Corporation (c/o Joe Cotta, Treasurer; 9414 Kost Road; Galt, CA 95632).

The Nicaragua project is helping to deal with problems from a November hurricane that destroyed homes and farms. The relief funding will purchase pinto bean seeds for families whose bean crops were washed away by the torrential rains. Providing bean seed will provide food for the families and seed for the next crop. For more information, contact Dick Wyatt at richardwyatt08@comcast.net.

The Philippines project is helping to deal with damage from three typhoons and providing goods and food victims in the hard-hit area of Cagayan. For more information, contact Julia O’Kane at okane_j@sbcglobal.net.