

Grants Bulletin

March, 2021

Calendar of Events Related to Grants

March 20	Foundation Dinner in Modesto
March 29/April 1	Scholarship Interviews by District Scholarship Committee
March 31	Deadline for Presidents-elect to complete Grants Qualification Training
April 6	Grants Webinar—see information and Zoom link below
April 29	District Project Fair—see information and Zoom link below
May 11	Grants Committee Meeting; Applegate grants determined
May 21	Club Spending Plans and Club Grant Applications Due

Qualification Training for Presidents-Elect

Each year, clubs must ensure that they remain qualified to receive Rotary Foundation funds. Qualification means that at least three club members have completed Qualification Training (3 online modules), including the President-elect. Presidents-elect have been notified and sent the training modules. As of this Bulletin, several clubs have not designated their President-elect. When you do, please contact Grants Committee Chair Dave Mantoosh so that he can work with the new PE to meet the qualification requirement.

As of this Bulletin and based on the President-elect listed in the DaC-DB database, the following clubs are qualified:

Angels-Murphys, Arnold, Atwater, Central Stockton, Ceres, Escalon Sunrise, Galt Sunrise, Groveland, Gustine, Manteca, Manteca Morning, Merced, Merced Sunrise, Modesto, Modesto Gateway, Modesto Sunrise, North Stockton, Salida, Sonora, Sonora Sunrise, Stockton, Stockton Pacific, Stockton Sunrise, Tracy Sunrise, and Turlock Sunrise.

Club Allocations/Club Spending Plans and Club Grant Applications will be due no later than May 21

Club allocations were given to Presidents-elect at the Pre-PETS session on February 20 and sent to the Presidents and Secretaries of clubs that had not yet designated a President-elect. Those allocations are based on the club's giving to the Rotary Foundation over the past 2 ½ years. Those amounts are also included as an attachment to this Bulletin. In addition, the attachment also includes carryover funds from previous years that clubs will need to appropriate to global grant projects.

Clubs will need to submit a Spending Plan of how they want to utilize their Rotary Foundation funding during the 2021-22 Rotary year. Clubs can allocate funds to club grants, global grants or a combination of the two types of grants. Clubs that allocate at least 50% of their allocations to global grants will be guaranteed the amount of their club grants. Otherwise, there is a possibility that the club grant amount could be reduced to meet Rotary Foundation requirements. Clubs that do not submit a Club Spending

Plan by May 21 will lose their allocation, and it will be returned to the Grants Committee for distribution. This is a change from previous years in which clubs not submitting a Spending Plan still retained the funds to be used for global grants.

The same May 21 deadline will apply for clubs submitting Club Grant applications (included as an attachment). The format is the same as in previous years with the club expected to at least match the allocation amount on the grant application.

On April 6 at 7:00pm, Grants Chair Dave Mantooth will conduct a Zoom training event dealing with filling out both the Club Spending Plan and Club Grant application. The link for that event is included at the end of this Bulletin. The session will be similar to the training provided at District training events such as the District Assembly and Mid-Year Assembly. Rotarians will have the opportunity to ask questions during the training session, and it will also be recorded and placed on the D5220 website.

Global Grant Allocations and District Project Fair/Applegate Funding

As part of the Club Spending Plan, clubs will be able to allocate funds to global grant projects being initiated by clubs in D5220 or other districts. In addition, clubs will have to allocate carryover funds to global grant projects. These are funds returned to clubs because pledged projects were not carried out or the funds were not utilized during the 2020-21 Rotary year. There will be a deadline for clubs to utilize these funds in fall, 2021 or the funds will be returned to the Grants Committee for distribution.

Currently, we have 7 projects that will be seeking funds for global grant projects. There will be a Project Fair on Zoom on April 29 at 7:00pm during which clubs with global grant projects will present their projects and answer questions. The link to this meeting is provided at the end of this Bulletin. If your club is thinking of doing a global grant, it is important for you to contact Grants Committee Chair Dave Mantooth at davemantooth@gmail.com or 209 838-7810 to determine if the project will meet Rotary Foundation guidelines and the steps you need to be pursuing to write a grant that will meet Rotary Foundation standards. Global grants have become more detailed and complicated, but definitely doable, and it is important for clubs and individuals to learn all that is needed to be successful.

There is special funding available for global projects dealing with the area of Water, Sanitation and Hygiene. There will be two \$14,000 grants awarded from the Tom Applegate Endowment Fund at the May 11 Grants Committee meeting. Please contact Grants Chair Dave Mantooth for more information on this funding.

At the present time, we have the following potential global grant projects that will be seeking supporting funds from district clubs with the contact person for more information:

- Central Stockton—school equipment and training project in the Philippines (contact is Vanessa Peralta (vaper008@yahoo.com))
- Merced Sunrise—microcredit and vocational training project within Merced County (contact is Eric Moore (mercedsunrisepresidentelect@gmail.com))
- North Stockton—water bore project in Nigeria, a continuation of a project currently submitted to the Rotary Foundation for approval (contact is Jay Hislop---jayhislop@me.com)
- Oakdale—combination of school/community equipment and training project in Mongolia (contact is Eska Brunker—monoakus@yahoo.com)
- Salida—microcredit project in Mexico (contact is Don Murphy—donmurphy4510@chartner.net)

- Stockton—Covid-related project in El Salvador (contact is Ken Steele—kensteele@sbcglobal.net)
- Stockton—Vocational training team to Uganda dealing with domestic abuse and women support issues (contact is Ken Steele—kensteele@sbcglobal.net)

Two International Projects Seeking Lead Club for Raising Funds

We have had two international projects come to our attention that are seeking a D5220 club to serve as the lead in generating financial support—one in the Philippines and one in Guatemala.

The Philippines project would provide hospital equipment, specifically a centrifuge for a blood bank, to increase the availability of those services in Laguna, an area of D3820 in which our district has done a number of projects. The project is a joint one between D3820 and a district in Korea. The incoming District Governor Angelita Sunio is seeking a D5220 club to contribute to the project and then seek contributions from other D5220 clubs to help fund the project. For more information, contact primary grant contact Dennis Sunio at sunpharm_1024@yahoo.com or PDG Ray Caparros at rayrotary2017@gmail.com.

The Guatemala project is not a global grant project. It is a water project to be carried out in a remote part of Guatemala that does not have a Rotary club connection. It is being brought by former District Rotarian Bob Hatmaker who has worked in Guatemala for a number of years. He is seeking a club or clubs to fund the drilling of a well. If interested for more information, you can contact Bob at 623-680-2145 or bjhatmaker@gmail.com.

Other Grant News from D5220 and the Rotary Foundation

- The district had 22 applications for its post-graduate scholarship this year. The Scholarship Committee will meet March 29 and April 1 to interview finalists via Zoom for the \$15,000 scholarship to be used during the 2021-22 Rotary year. The successful candidate, if eligible, may also apply for a global grant scholarship to study internationally.
- D5220 Disaster Relief Corporation Chair Judy Lovett recently put out a summary report to all district Rotarians regarding distributions made in the area of disaster relief in the past year. Funds contributed by Rotarians, clubs and the district went to disaster victims in Puerto Rico, the Philippines, Australia, El Salvador, Nicaragua and fire victims in California and our own district. All-time giving through the DRC is \$188,108. She also pointed out that you can choose “Rotary District 5220 Relief Corporation” through the AmazonSmile program.
- The Rotary Foundation has made recent changes in its funding processes that will affect the district and clubs pursuing global grants. The changes have come about because of the huge demand for global grant matching while contributions to the Annual Fund have not increased as much to match the demand. Going forward, the district will receive a little less in returned funds after three years and global grant matching will be reduced from 100% to 80%. The Grants Committee will be working to reduce the overall effects of the changes for clubs in the district.
- Thanks to all the club leaders who completed Club Grant final reports in a timely manner. They were well done and showed all of the good things that Rotarians and clubs are doing locally and internationally with smaller-type grants.
- The new district website is up and running. You can find grants-related materials under the Members only tab, then Resources and Grants.

Zoom Links to Upcoming Grants Training and Project Fair

Topic: How to Complete Club Spending Plan and Club Grant Application

Time: Apr 6, 2021 07:00 PM Pacific Time (US and Canada)

Join Zoom Meeting

<https://us02web.zoom.us/j/82733297953>

Meeting ID: 827 3329 7953

One tap mobile

+16699006833,82733297953# US (San Jose)

Dial by your location

+1 669 900 6833 US (San Jose)

Meeting ID: 827 3329 7953

Topic: Project Fair-D5220 Global Grant Projects

Time: Apr 29, 2021 07:00 PM Pacific Time (US and Canada)

Join Zoom Meeting

<https://us02web.zoom.us/j/85778906739>

Meeting ID: 857 7890 6739

One tap mobile

+16699006833,85778906739# US (San Jose)

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