

RESOLUTION 2024-03

Clarification of Per Capita Dues for RYLA

Resolution submitted by PDG Ray Caparros, Chair of the Budget & Finance Committee

Resolution to clarify Section VI.D. of the Policy and Procedures manual of Rotary District 5220, and to implement an amended dues structure as intended by a resolution approved at the District Conference 2023.

Background: The 2023 resolution amending Section VI. D. created ambiguity that some Budget & Finance Committee members strongly felt represents a conflict with the existing policy, making the resolution difficult to implement. It was found to be somewhat convoluted, subject to interpretation and challenge because of the Section VI.D.a. requirement that "32% of the funds shall be designated and set aside for use by the RYLA program." The argument is that adding \$6 to the then-current \$60 dues raises the allotment to RYLA to 38.18%.

The intent of the approved amendment is clear: The assembled Club Electors' intent was to add \$6.00 directly to RYLA. Excess RYLA funds, if any, have traditionally been held as a restricted fund.

For 2024-2025, the Budget and Finance Committee chose to do the following: Charge \$60 per capita as regular dues, plus a special assessment of \$6 per capita for RYLA allocated reserves.

The Committee requests resolution of this issue and clarity to the process going forward.

Current language: New version approved by resolution at the District Conference in 2023:

D. DISTRICT PER CAPITA DUES - Annual per capita contribution shall be \$60.00 per member (Effective July 1, 2024, district per capita dues will be \$66.00 per member with the additional \$6.00 set aside in reserve for the RYLA program) and shall be paid by each club in the district. The funds shall be modified and distributed as follows:

- a. 32% of the funds shall be designated and set aside for use by the RYLA Program.
- b. 13% of the funds shall be designated for use to fund the District Conference.
- c. The remainder of the funds shall be designated to the general fund of the district for purposes that include, but are not limited to:

Proposed Change: That Section VI.D. of the Policy and Procedures Manual of Rotary District 5220 be amended as follows:

VI. PER CAPITA CONTRIBUTIONS

D. DISTRICT PER CAPITA DUES - Annual per capita contribution shall be \$66.00 per member. The base district per capita dues shall be \$60.00 per member with an additional \$6.00 specified for the RYLA program, and shall be paid by each club in the district. The funds shall be modified and distributed as follows:

- a. 32% of the base \$60.00 per capita funds shall be designated and set aside for use by the RYLA Program.
- b. 13% of the base \$60.00 per capita funds shall be designated for use to fund the District Conference.

c. The remainder of the **base \$60.00 per capita** funds shall be designated to the general fund of the district for purposes that include, but are not limited to:

Action: Review and consider for adoption effective July 1, 2024.